Integrity 2026 Menu of Services

We strongly value transparency and aim to empower each of our clients.

Our prices are reviewed and adjusted every other year in effort to keep them both competitive and fair.

Tax Preparation

Individual/Personal Returns 🕞

(1040) Basic Tax Return = \$200

(1040) Dependent Return = \$5

State Return Only = \$50

(1041) Estate or Trust = \$325

(Schedule C) Self-Employed Business = \$50

(Schedule D) Stock Trades/Capital Gains = \$10

(Schedule E) Rental Properties = \$50 for each 3 properties

(Schedule F) Farm = \$50

(K-1) Partnership S-Corp Owner ■ \$20 per form

Business Returns 🗇 🖯

(1065) Partnership = \$600

(1120 or 1120s) Corporate Return = \$1000 or \$80/month

(990 Series) Not for Profit = \$100-500

Tax Related Services (+)

Amendment Fed: \$200, State: \$50

Amendment to IoMC-Prepared Return ■ Fed: \$100, State: \$25

Quarterly Calculated Estimates = \$25 per quarter

Extension Filing FREE

Discounts apply to Personal Tax Preparation Total & honor consecutive years of service with us.

-5%	Bronze (2-3 years)
-10%	Silver (4-5 years)
-15%	Gold (6+ years)

Tell a Friend!

\$25 off Tax Preparation for each tax client referral.
...with no limit!

(+) **PROTECTION PLUS:** All tax prep includes tax audit defense (up to \$1 mil.) & ID theft restoration.

BUSINESS ADVANTAGE: All business services automatically receive unlimited consultation, notice review/response, faxing, tax planning, and reprint services at \$125 a year or \$10 monthly.

^{**}All prices are basic rates meaning that they are subject to increase based on the complexity of the individual service. Accounting services necessary to complete any return will be billed at \$60/hour.

2026 Integrity Menu of Services Continued

Payroll and Accounting

Payroll Service (W-2s, All Tax Reports & Payments, Unemployment, All Inclusive, No Hidden Fees)



- 1 3 Employees \$55/month 4 10 Employees \$65/month
- 11 15 Employees \$80/month 16 20 Employees \$100/month
- 20 25 Employees \$125/month Additional Employees +\$5/month

-tier placement set at initial consultation then subject to regular evaluation.

- Direct Deposit Fee
- Accounting prices based on volume of activity and time requirement. \$75/month minimum



Additional Services

- - - - - - \$150/hour with \$150 minimum Representation -
 - -paid as a retainer fee
- Business Entity Creation - - - \$275
- Notary Service -
- Remote Portal Setup (Secure File Pro) - - - FREE
- Initial Consultation -
- Consultation / Tax Planning - - \$125/hour with \$25 minimum Notices (Review or Response) - - - - \$10/half-hour
 - - - - \$2/fax number Faxing
 - **Reprints** - - - \$1/page
 - Annual Service Package - - \$125 annually

- Unlimited Consultation, Notice Review/Response, Faxing, Reprints, Tax Planning

BUSINESS ADVANTAGE: All business services automatically receive unlimited consultation, notice review/response, faxing, tax planning, and reprint services at \$125 a year or \$10 monthly.

^{**}Any notice response or amendment service need created due to Integrity of Madison County error will be conducted at no additional charge to our clients.